

**CS Anand S. Lavingia**  
(ACS, LL.b (Spl.), B.Com)  
**Practising Company Secretary**

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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON  
JUNE 30, 2016**

1	For the quarter ended	<b>JUNE 30, 2016</b>
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	<b>SWORD AND SHIELD PHARMA LIMITED</b>
5	Registered office Address	206, SHANTI ARCADE, NEAR AKASH-III, 132. FT. RING ROAD, NARANPURA, AHMEDABAD - 380013.
6	Correspondence Address	206, SHANTI ARCADE, NEAR AKASH-III, 132. FT. RING ROAD, NARANPURA, AHMEDABAD - 380013.
7	Telephone & fax Nos.	Telephone: +91 82380 63347
8	E-mail Address	swordnshield1995@gmail.com
9	Name of the Stock Exchanges Company's securities are listed	BSE Limited Ahmedabad Stock Exchange Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	658632	12.79
13	Held in Dematerialized Form in NSDL	2352168	45.67
14	Physical	2139800	41.54
15	Total No. of Shares (12+13+14)	5150600	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

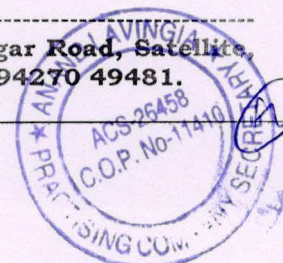
Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable

21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under
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Total No. of Demat Requests	No. of	No. of	Reasons for Delay
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415-416 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,  
Ahmedabad - 380 051 Contact Details: O/Fax - 079-40051702, M: 94270 49481.



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	requests	shares	
a. Confirmed after 21 days	Nil	Nil	Nil
b. Pending for more than 21 days	Nil	Nil	Nil

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Name of Compliance Officer:</b> <b>Ms. Prachi Shah</b> Company Secretary & Compliance Officer <b>Membership No. - A41345</b> <b>Ph : +91 82380 63347</b> <b>Email ID: swordnshield1995@gmail.com</b>
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>Name of Auditor:</b> Mr. Anand S. Lavingia Practising Company Secretary <b>Address:</b> 415 - 416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051. <b>Contact Details: O/Fax - 079-40051702,</b> <b>Tel. No.: +91 94270 49481</b> <b>Membership No. : A26458</b> <b>C.O.P. No. 11410</b> <b>Email Id.: krishivadvisory@gmail.com</b>
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited <b>Address:</b> 12/1/5, Manoharpukur Road, Kolkata. <b>Tel No.: 079 - 40724051</b> <b>Email ID: mcsahmd@gmail.com</b>
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Trading of Equity Shares of the Company got suspended from BSE Limited due to Penal Reasons from 20 <sup>th</sup> September, 2006. Further the Company is in process of Revocation for getting its Securities Revoked from BSE Ltd. and has obtained In-Principle approval from the exchange and is in process of getting Trading Approval from the Exchange.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**Date : July 16, 2016**  
**Place : Ahmedabad**



*Anand S. Lavingia*

**CS Anand Lavingia**  
**ACS 26458**  
**COP 11410**

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